

National Stock Exchange of India

Circular

DEPARTMENT: LISTING**Download Ref. No.: NSE/CML/68946****Date: July 04, 2025****Circular Ref. No.: 1200/2025**

To All Members,

Sub: Listing of Equity Shares of Emkay Tools Limited pursuant to the Scheme of Arrangement.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 08, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 08, 2025.

For and on behalf of
National Stock Exchange of India Limited

Aarti Parmar
Manager

Annexure

1. Emkay Tools Limited

Symbol	ETL
Name of the Company	Emkay Tools Limited
Series	ST - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0PXC01024
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
Market Lot	150
No. of securities	10671300
Distinctive number range	100001 to 10771300
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'ST' and subsequently be shifted to Series 'SM' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Emkay Tools Limited B-27 & B-27/1, M.I.D.C. Industrial Area, Hingna Road, MIDC Nagpur, Maharashtra - 440016 Tel: +91- 9272090765 Contact Person: Mrs. Riya Sarang Agrawal Email: investors@emkaytoolsltd.com Website: www.emkaytoolsltd.com	Address of the Registrar and Share Transfer Agent: Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai– 400093 Tel: 022 62638200 Contact Person: Mr. Jibu John E-mail: investor@bigshareonline.Com Website: www.bigshareonline.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Mumbai Bench, Court II vide its order dated October 28, 2024 has approved the Composite Scheme of Arrangement between Emkay Taps and Cutting Tools Limited (“Demerged Company”) and Emkay Tools Limited (“Resulting Company”) and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The scheme of arrangement inter alia provides for:

Demerger of Manufacturing Business (Demerged Undertaking) of Emkay Taps and Cutting Tools Limited (EMKAYTOOLS) and vesting the same into Emkay Tools Limited

(ETL), an unlisted wholly owned subsidiary (WOS) of Emkay Taps and Cutting Tools Limited.

The New Equity Shares to be issued and allotted by the Resulting Company to the shareholders of the Demerged Company in the following proportion:

“01 (One) Fully Paid-Up Equity Share of the Face Value of Re. 1/- each of Emkay Tools Limited for every 01 (One) Fully Paid-Up Equity Share of the Face Value of Rs. 10/- each held by such members in Emkay Taps and Cutting Tools Limited.”

Prior to the Scheme, the paid-up Equity Capital of Emkay Tools Limited was Rs. 1,00,000/- (Rupees One Lakh only) consisting of 1,00,000 equity shares of Face Value of Re. 1/- each and the same was cancelled pursuant to Scheme of Demerger.

The issued, subscribed and paid-up equity capital of Emkay Tools Limited, post Arrangement is Rs. 1,06,71,300/- (Rupees One Crore Six Lakhs Seventy-One Thousand and Three Hundred only) consisting of 10671300 equity shares of face Value of Re. 1/- each fully paid.

- b) Appointed Date: April 01, 2024
- c) Effective date: November 19, 2024
- d) Date of Allotment: December 05, 2024